

May 27, 2006

Mr. Paul DeMartini, AMI Managing Director  
**Southern California Edison**  
2131 Walnut Grove Avenue  
Rosemead, California 91770  
**Ref:** USCL and AMI

Dear Paul:

I would like to schedule an important meeting with you so that I can review some very new important developments at USCL having to do with some significant capital invested in USCL by a strategic partner. Additionally, we have some exciting technical developments to review having to do with our radio technology and a migration away from our original proprietary 915 MHz spread spectrum to an open standards supporting 802.11 and 802.15.4 (ZigBee) for the water and gas meter and in-premise LAN communications to our power meter and its internal WAN to LAN gateway.

In fact we will be implementing this new radio technology in the beta project with Michael Lo's group under the energy efficiency partnership project with LA County in the June-July time frame.

The new equity financing will accelerate our commercialization of the meter and we currently look forward to contacting Paul Kasick in early June to schedule SCE laboratory testing of our EnergyCite™ kWh meter with RF gateway in Q4 2006.

I am leaving for mainland China tonight and will be back in the U. S. on June 4<sup>th</sup>. I would like to visit with you some time after June 6<sup>th</sup> as we have a Demand Response workshop to attend in the Berkeley area on the 6<sup>th</sup>. Sima Toledano, our Vice President of Finance will accompany me as she wants to meet you. Sima and I will propose to schedule an additional meeting with the three of us (and anyone else at SCE you would like to attend) with Mr. Ji Wei, the Chairman of our strategic investor and manufacturing resource who will fly to the United States from China along with his head of engineering for the second meeting. I believe he will be available in mid to late June for this purpose.

I enclose two press release photographs. One is the signature act of our investment agreement and the other is the handshake immediately thereafter. The firm's president is sitting with me to my right. The Chairman, Mr. Ji, is standing flanked to his left by the lady in the traditional

Chinese green dress, to her left, Sima Toledano, VP Finance of USCL and to Sima's left, my wife Emily.

Paul, of course we are fully cognizant of SCE's position with respect to vendors. We simply wish to update you on these very significant changes personally. I suspect Ms. Kevin Wood and Paul Kasick would also like to sit in. Our only expectation is that we will be granted a few minutes of your time to personally discuss these recent events and answer any questions you may have.

I will call you directly when I return to the States on June 5<sup>th</sup>. Thank you for your consideration.

Sincerely,  
**USCL Corporation**



Tom D. Tamarkin

TDT/tt

Enclosures    Photo set

CC:                      Ms. Kevin Wood  
                              Mr. Paul Kasick  
                              Sima Toledano